Stellar Physics with High-Resolution UV Spectropolarimetry

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STELLAR PHYSICS WITH HIGH-RESOLUTION UV SPECTROPOLARIMETRY

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ABSTRACT

Current burning issues in stellar physics, for both hot and cool stars, concern their magnetism. In hot stars, stable magnetic fields of fossil origin impact their stellar structure and circumstellar environment, with a likely major role in stellar evolution. However, this role is complex and thus poorly understood as of today. It needs to be quantified with high-resolution UV spectropolarimetric measurements. In cool stars, UV spectropolarimetry would provide access to the structure and magnetic field of the very dynamic upper stellar atmosphere, providing key data for new progress to be made on the role of magnetic fields in heating the upper atmospheres, launching stellar winds, and more generally in the interaction of cool stars with their environment (circumstellar disk, planets) along their whole evolution. UV spectropolarimetry is proposed on missions of various sizes and scopes, from POLLUX on the 15-m telescope LUVOIR to the Arago M-size mission dedicated to UV spectropolarimetry.

1 Scientific Context

Stars form from material in the interstellar medium (ISM). As they accrete matter from their parent molecular cloud, planets can also form. During the formation and throughout the entire life of stars and planets, a few key basic physical processes, involving in particular magnetic fields, winds, rotation, and binarity, directly affect the internal structure of stars, their dynamics, and immediate circumstellar environment. They consequently drive stellar evolution, but also fundamentally impact the formation, environments, and fate of planets. Here we argue that enabling high-resolution spectropolarimetry at UV wavelengths is mandatory to get access to very powerful diagnostics to study the formation, evolution, and 3D dynamical environments of stars, and their role on the formation and evolution of planets and life.

The UV domain is crucial in stellar physics, as it is particularly rich in atomic and molecular transitions, and covers the region in which the intrinsic spectral energy distributions of hot stars peak. It contains forest of lines of different species, including some that are exclusively found in the UV part of stellar spectra, and it is thus most useful, e.g., for quantitative determinations of chemical abundances. The lower energy levels of these lines are less likely to depopulate in low density environments such as chromospheres, circumstellar shells, stellar winds, nebulae, and the ISM, and so remain the only useful plasma diagnostics in most of these environments. Moreover, the UV spectrum is extremely sensitive to the presence of small amounts of hot gas in dominantly cool environments. This allows the detection and monitoring of various phenomena: accretion continua in young stars, magnetic activity, chromospheric heating, coronae, plages and faculae on cool stars, and intrinsically faint, but hot, companions of cool stars. The UV domain is also that in which Sun-like stars exhibit their greatest potential hostility (or not) to Earth-like life, population III stars must have shone the brightest, conversion of kinetic energy into radiation by accretion processes most strongly impacts stellar formation and evolution, and the “Fe curtain” features respond to changes in local irradiation. Moreover, many light scattering and polarising processes are stronger at UV wavelengths. In addition, most cool stars and a fraction of hot stars are magnetic, and their magnetic field interacts with their wind and environment, modifies their structure and surface abundances, and contributes to the transport of angular momentum.

With spectropolarimetry, one can address, with unprecedented detail, these important issues in stellar physics, from stellar magnetic fields to surface inhomogeneities, surface differential rotation to activity cycles and magnetic braking, from microscopic diffusion to turbulence, convection and circulation in stellar interiors, from abundances in stellar atmospheres to stellar winds and accretion discs, from the early phases of stellar formation to the late stages of evolution, from extended circumstellar environments to the distant ISM. However, measuring polarisation directly in UV wind-sensitive lines has never been done, and will be extremely useful to trace polarisation along field lines. Finally, the scope of polarimetry also includes linear polarisation and depolarisation processes in circumstellar environments, e.g., in accretion or decretion discs, or from exoplanets.

2 Massive and hot stars

Massive stars are those with an initial mass above 8 solar masses. They spend most of their lives as O or B stars on the main sequence, then they evolve after a few million years either to the Red Supergiant (RSG) phase at lower masses, or in some if not all cases to Luminous Blue Variables (LBVs) and then the Wolf-Rayet (WR) state for the most massive objects. Massive stars provide heavy chemical elements to the Universe and dominate the interstellar radiation field. Moreover, they are the progenitors of core-collapse supernovae and gamma-ray bursts, leaving behind compact objects such as neutron stars and black holes. These, when in binary systems, may trigger the emission of gravitational waves during coalescence. In addition, due to their luminosity and spectroscopic features, the successive
phases of massive stars and starbursts can be observed out to large distances. Therefore, they are essential for many domains of astrophysics, such as stellar and planetary formation and galactic structure and evolution. It is therefore crucial to understand the physical processes at work in massive stars.

It is common knowledge that mass is the prime parameter governing the structure and evolution of a star. A second parameter is its chemical composition, often parametrized through its heavy-element content (also known as metallicity). In the case of massive stars, the evolution is also strongly impacted by mass loss through stellar winds [1], rotation, and binary interactions [2]. These processes are strongly coupled, making the prediction of massive star evolution a very difficult task [3].

Very recently, thanks to high precision photometric missions such as TESS, asteroseismology has also provided new insights into the interior of those stars. However, one physical ingredient remains very poorly understood in massive stars and hot stars in general: their magnetic field, and its impact on their structure, evolution, and environment. As a consequence, no global consensus has been achieved yet, on the details of the evolution and properties of massive stars.

About 10% of O, B, and A stars host a magnetic field of fossil origin, usually dipolar but inclined with respect to the stellar rotation axis, with a polar field strength ranging from a few hundreds to a few ten thousands Gauss [4]. The ~90% of stars that do not host such a field may nevertheless host an ultra-weak field of the order of 1 Gauss, such as those recently discovered in some A and Am stars [6].

Since the fossil fields of hot main sequence stars are long-lived, and organized on global scales, they are expected to be highly influential in the context of stellar structure and evolution. In recent years, modern models of stellar evolution have predicted that magnetic fields have a critical impact on stellar evolution [7] and subsequent papers in the series, [8]. Magnetic fields are predicted to be responsible for modification of convective and circulatory interior flows, redistribution of angular momentum and nucleosynthetic chemicals, channeling and modification of mass loss, and shedding of rotational angular momentum through magnetic braking [9]. Ultimately, these effects lead to important modification of stellar evolutionary pathways and stellar feedback effects, such as mechanical energy deposition in the ISM and supernova explosions [10], and hence the properties of stellar remnants and potentially the structure and chemistry of the local Galactic environment. It is therefore remarkable that modern stellar evolution models are only just beginning to consider including magnetic fields in a realistic manner.

The basic consequences of magnetic fields for stellar evolution fall into two general categories: (i) interaction of interior fields with interior fluid motions, impacting the internal rotational profile, angular momentum, and chemical transport (e.g. [9, 11]); and (ii) interaction of surface fields with the stellar wind, leading to magnetic braking of surface layers and reduction of the surface mass-loss rate [12, 13, 14, 15]. For example, studies of magnetic Herbig Ae/Be and Ap/Bp stars have shown that their magnetic field brakes their rotation rate during the early phases of their life, and evidence for spin-down on the MS has also been found in hotter stars [16]. Recent studies also suggest, and in some cases demand, that magnetic fields have direct and ubiquitous consequences for evolution. For example, in order to explain the post-MS gap of blue supergiants, [17] have proposed that these objects evolve from magnetic MS stars. In addition, [18] have examined the role of strong, organized fields in the cores of red supergiants, with implications for the general spin rates of (magnetic) white dwarfs and pulsars.

The current burning issues about massive stars therefore concern their magnetism and are the following:

- **Why are there only ~10% of magnetic hot stars with a field above a few hundreds of Gauss?** Since the magnetic fields are of fossil origin, i.e. descendants from a seed field present in the molecular cloud from which the star was formed and enhanced by a dynamo during the early phases of the life of the star (when it was fully convective), the occurrence rate of magnetic fields is likely related to the initial conditions of stellar formation. Quantitatively relating the initial conditions to the presence of a stable field would give us important insight into the early phases of stellar evolution.

- **Why are there less magnetic hot stars in short-period binary systems (~2%; [19]) than among single stars (~10%)?** This is also probably related to the fossil origin of magnetic fields in hot stars, possibly to the difficulty to fragment cores in a magnetized medium [20]. Understanding this occurrence rate difference between single and binary hot stars would cast new light on star formation and binary formation.

- **How do fossil magnetic fields evolve and how do they impact the evolution of the star during and after the main sequence? Is magnetic flux conserved throughout the life of the star or are there some processes at work producing a decay or an enhancement of the field during stellar evolution?** The commonly assumed model of magnetic flux conservation (with magnetic field strength decreasing at the stellar surface only because of the increase of the stellar radius) has been recently debated (e.g. [21, 22], especially for the most massive stars [23]), and as such theoretical predictions are prone to embarrassing uncertainties when it comes to such important objects as massive stars.
• Do dynamo fields develop in the convective regions that appear in the radiative envelope in the second part of the stellar life? If so, what is the result of the interaction between the fossil field and the dynamo field(s) on stellar structure and evolution? As magnetic fields influence stellar evolution, so are magnetic fields expected to transform in response to changes in the structure of the stars in which they are embedded. In particular, as hot stars age, their radius expands dramatically and convective regions develop in their radiative envelope. Local dynamos probably develop in these convective zones, providing an opportunity to study the unique interactions between the post-main sequence dynamo and the pre-existing fossil field. In particular, it is expected that the dynamo-fossil interaction could enhance the local dynamo fields and modify the configuration of the global fossil field ([24], [25]) but statistics on evolved magnetic hot stars are too poor to confirm this prediction observationally so far ([26]).

• How do magnetic fields interact with fluid motions inside the star, impact the internal rotation profile, the transport of chemical elements and of angular momentum, and thus impact stellar evolution? The inclusion of magnetic field (braking) in stellar evolution yields very different results for the surface abundances, depending on the assumed rotation law inside the star ([15]). For stars with differential rotation, the net result of magnetic braking is to make mixing faster and stronger. However, when a star hosts a fossil field of a few Gauss or more, solid-body rotation settles in, internal mixing is inhibited and, of the field is strong enough, the star spins down rapidly. In this case, surface abundance ratios are lower than in models without magnetic braking. Overcoming the basic limitation of this initial study, namely that the surface magnetic field strength remains constant during stellar evolution, [27] showed that stars having evolving dipolar surface fossil magnetic field are expected to have low surface rotation and high surface nitrogen enhancement already on the main sequence. On the other hand, their results show that magnetic braking enhances the chemical enrichment if the star undergoes radial differential rotation, consistently with the results of [15]. Conversely, the enrichment is reduced if the star rotates as a solid body. This study, however, does not take the impact of the magnetic field on the internal structure of the star into account. Clearly, to which extent magnetic fields play a role in surface chemical enrichment is an open question. It further relates to prescriptions for rotation-related quantities such as the mixing-length, angular momentum transport processes, and overshooting, which impact the global structure of a massive star, altering its evolution and final fate ([28]), thus questioning the robustness of predictions of the evolution of massive stars.

• How do magnetic fields impact the mass-loss rate of hot stars, in particular through the confinement of the wind particles into magnetospheres around the stars and magnetic braking (e.g. [25])? It has been known for

![Figure 1: Schematic view of a hot star with its fossil magnetic field lines, channeled polar wind, surface spots, equatorial magnetosphere, corotating interaction regions, and a stellar companion. Copyright: S. Cnudde.](image)
some time now that a surface dipolar magnetic field of sufficient strength (typically greater than about 1 kG) can considerably affect the winds from a hot massive star by confining part of the wind and preventing it from escaping the star (e.g. [13], [29]). More precisely, the wind ionised outflow is channeled along the (dipolar) magnetic field lines down to the magnetic equator where it forms a disk. Part of the outflowing matter then falls back onto the star, lowering the net mass loss. This magnetic confinement explains why magnetic fields actually control the mass loss of massive stars, although the reduction is known only approximately from 2D and (limited) 3D MHD models of magnetized winds (e.g. [12], [30]). Implementing the quenching of the mass loss produced by a surface dipolar magnetic field, [31] and [32] showed that this phenomenon allows the star to maintain a higher mass during its evolution, respectively in the context of “heavy” stellar-mass black holes (with masses > 25 M⊙) such as those whose merger was reported by LIGO ([33] [34] [35]), and in the context of pair-instability supernovae.

Another consequence is that during main sequence and post-main sequence evolution, fossil magnetic fields couple strongly to stellar winds, enhancing the shedding of rotational angular momentum through magnetic braking ([16]). Investigating how magnetic fields couple to stellar winds and impact rotation, the intensity of the mass-loss, as well as the global structure of the wind is a critical issue, since the present uncertainties restrict our understanding of the initial-to-final mass relation, the prediction of final fates, and the suitability of these stars as progenitors of heavy mass black holes, long-soft gamma ray-bursts, and pair-instability supernovae.
Figure 3: Mass at the TAMS as a function of the initial mass at the ZAMS. The initial field strength increases with increased symbol size. The points are coloured according to the MS lifetime of the model as compared to the non-magnetic model of the same initial mass. The vertical arrows indicate the numerical value of the difference in TAMS stellar mass between the most magnetic and non-magnetic models. From Petit et al. (2017).

- How do main sequence fossil fields transform into the fields observed in stellar remnants? An important objective of stellar magnetism research is to understand the evolution of magnetic fields across the entire span of stellar lives, from star formation to stellar remnants. White dwarfs and neutron stars represent the final stellar objects in which fields can be probed. The characteristics of magnetic fields in these objects (e.g. [36]) have historically been interpreted as having a fossil origin, often directly connected through stellar evolution to their main sequence progenitors (e.g. [37]). However, how main sequence fossil fields transform into the fields observed in stellar remnants is unknown. More recently, binary merger/common envelope models of white dwarf magnetism have been proposed and examined ([38, 39]), and concurrent dynamo contributions have been proposed ([40] and references therein). An important key to making progress understanding stellar remnants is better characterization of the magnetic fields of giant and supergiant stellar populations, to understand the missing link between the known MS magnetic fields and fields in remnants.

- How do magnetic fields contribute to the energy budget and type of supernovae explosions ([41]) and modify the very end stages of stellar evolution (e.g. formation of magnetars)? Magnetic fields impact the death of hot stars directly and indirectly. First, the magnetic field in the deep interior (inner 2 M_☉) of the star can directly
contribute to the energy budget of the supernova explosion, leading to a bipolar explosion ([32]). Magnetorotational interactions can amplify the magnetic field during the final stages of evolution, leading to the birth of magnetars as possible sources of long gamma-ray bursts (LGRBs) and superluminous supernovae ([43]). Secondly, magnetic fields impact the stellar death indirectly through their effect on convection and on the internal rotation profile. In particular, the turbulent kinetic energy associated to convection inhomogeneities in the oxygen and silicon layers may have a decisive influence on the supernova explosion scenario ([44, 45, 46]). Moreover, the rotation profile in the stably stratified iron core and the convective oxygen and silicon layers is instrumental for the birth properties of pulsars: their angular momentum is redistributed by the one-armed spiral of the standing accretion shock instability (SASI) during the first second of the explosion ([47, 48]). The rotational energy can thus directly impact the explosion scenario through the generation of a one-armed spiral dominated by the SASI ([49, 50]) and the corotation instability (aka low T/W instability in [51]). As a consequence, including the impact of magnetic fields on the energy budget of the explosion, stellar convection, and rotation profile in supernova explosion models is necessary to understand the final stages of hot stars.

Since massive stars emit most of their radiation in the UV domain, and show atomic and molecular lines coming from the photosphere and wind in this wavelength range, these important topics would be best studied with a high-resolution UV spectropolarimeter. UV spectroscopy would indeed allow to characterize the wind and mass-loss properties of hot stars, while the UV polarimetric capabilities would provide, for the first time, a 3D mapping of the magnetized environment. Such maps could be performed on stars with various parameters (rotation, mass,...) and age to understand the impact of magnetic fields along stellar evolution. For those UV spectropolarimetric measurements, high spectral resolution is needed (R ≥ 30000) to allow for sufficient spatial resolution in the 3D maps. Moreover, if the UV spectropolarimeter is placed on a sufficiently large telescope, hot stars outside our Galaxy, such as those in the Magellanic Clouds, could be measured as well providing the first insights into magnetic properties of stars in the metal-poor regime, opening a new window to quantitative stellar physics at metallicities corresponding to the peak of star formation in the Universe. Moreover, in light of new results from [31] where magnetic fields can strongly quench mass-loss, detecting and quantifying magnetic fields in metal-poor environments becomes even more interesting, in the context of how they impact on the evolutionary end products (neutron stars, magnetars and the associated LGRBs, black holes).

3 Cool stars and their environments

3.1 UV spectroscopy and spectropolarimetry of cool stars

Although cool stars emit only a small fraction of their bolometric luminosity at UV wavelengths and shorter, the UV spectra of these objects are extremely rich in both atomic and molecular lines. These lines are essential to determine the chemical composition of stars ([52]), a fundamental ingredient in our understanding of the formation, structure, and evolution of stars and of their planetary systems, and of the chemical evolution of the Galaxy. A specificity of the UV emission of cool stars lies in the fact that a large fraction of the observed UV flux originates from the magnetically-heated upper atmosphere rather than the photosphere. The UV spectra of cool stars therefore represent a unique source of information on their magnetism, upper atmosphere and the way they interact with their environment, complementary with observations at optical wavelengths, in particular.

As opposed to the case of hotter stars discussed in the previous section, the magnetic fields of cool stars are thought to be generated through dynamo action: the complex interplay between convection and rotation results in the generation of time-dependent magnetic fields structured on a range of spatial scales with properties depending on stellar parameters such as mass and rotation. These magnetic fields and the resulting activity phenomena play a key role in the physics of cool stars and their planetary systems along their whole evolution ([53]): from the the magnetospheric accretion of matter on the protostar and the conditions in the protoplanetary disk where planets form, to the spin evolution along the whole stellar evolution, the high-energy radiation setting the habitability of orbiting planets, and until the final stages of evolution with a proposed role in mass-loss processes and thus in the chemical enrichment of the ISM.

With high-resolution spectroscopy and spectropolarimetry at visible and near-IR wavelengths we are now starting to get an overview of the main properties of the photospheric magnetic fields of cool stars along their evolution from young T Tauri stars to evolved giants ([54]). The next step with combined UV/visible spectroscopy and spectropolarimetry consists in establishing quantitatively how these magnetic fields impact the environment of the star – from its upper atmosphere, to the circumstellar disk (for young stars) and orbiting planets.
3.2 Main sequence stars: chromospheres and impact on planets

Studies based on spectropolarimetry at visible – and more recently near-IR – wavelengths have allowed us to build a first consistent picture of the dependence of the properties of dynamo-generated magnetic fields on stellar parameters such as mass, rotation period and age [54, 55]. High-resolution UV spectroscopy/spectropolarimetry will enable us to extend this picture to the magnetic and thermodynamic structure of the upper atmosphere – chromosphere and transition region (TR) – of cool stars, which is known to be highly structured and dynamic in the solar case thanks to dedicated UV/EUV/X-ray space missions [56].

The UV spectral range indeed contains a number of spectral lines forming at temperatures from \(10^4\) to \(10^7\) K including chromospheric lines (Mg II, C I, O I), TR lines (e.g., C II–IV, N IV, O III–V, Si II–IV), the FUV coronal lines of O VI and Fe XII, as well as molecular lines (CO and H2) tracing cool material [57]. From time-series of high-resolution UV spectra, it is possible to reconstruct the structure of the chromosphere [58]. With polarimetry and a full-UV coverage it will be possible to reconstruct the 3D magnetic and thermodynamic structure of upper stellar atmospheres, connect them with spots and magnetic regions observed at the photospheric level with visible spectropolarimetry, and to constrain models of chromospheric and coronal heating [59]. In addition, a detailed modelling the astrospheric Lyman \(\alpha\) line constitutes the most successful approach so far to measure the mass-loss rate of nearby cool main sequence stars [60]. These novel diagnostics will be the basis of new progress on a number of issues:

- **How do the structure of the upper atmosphere, UV energy output and mass-loss rate of solar-type stars depend on the magnetic topology? How do they change over a range of timescales from rotation period to magnetic cycle and stellar evolution?** Spectropolarimetric surveys carried out at visible wavelengths have provided us with a first picture of the magnetic properties of solar-type stars as a function of their mass and rotation period [61, 62]. Notably, stars with shorter rotation periods than the Sun can exhibit predominantly toroidal topologies, but the effect on the structure of the chromosphere [58]. With polarimetry and a full-UV coverage it will be possible to reconstruct the 3D magnetic and thermodynamic structure of upper stellar atmospheres, connect them with spots and magnetic regions observed at the photospheric level with visible spectropolarimetry, and to constrain models of chromospheric and coronal heating [59]. In addition, a detailed modelling the astrospheric Lyman \(\alpha\) line constitutes the most successful approach so far to measure the mass-loss rate of nearby cool main sequence stars [60]. These novel diagnostics will be the basis of new progress on a number of issues:

- **How do the structure of the upper atmosphere, UV energy output and mass-loss rate of M dwarfs and ultracool dwarfs differ from solar-type stars? How can we reconcile the apparently contradictory activity of ultracool dwarfs as observed at radio and X-ray wavelengths?** The lowest-mass cool stars – M dwarfs – constitute an ideal laboratory to test our understanding of stellar magnetism in a very non-solar regime. They are indeed
Figure 5: Schematic view of star-disk interaction and accretion-ejection processes on a T Tauri star. The color coding represent the emissivity of the C\textsc{iii} line at 191 nm (increasing from light green to brown) as computed from numerical simulations of the interaction between the stellar magnetosphere and the disk, from [76].

3.3 Pre-main sequence stars: star-disk interaction and accretion-ejection

In addition to probing stellar magnetism in an extremely active regime, high-resolution UV spectropolarimetry of young T Tauri stars will be a fundamental tool to study the dynamics of accretion shocks and more generally the interaction of the young star with its circumstellar disk. In the magnetospheric accretion model, ionized material is channeled along magnetic field lines onto the stellar surface, and is associated with strong winds and collimated outflows. Gas in the accretion column and in the resulting accretion shock exhibit temperatures in the range $10^4-10^6$ K emitting a strong blue-ultraviolet continuum along with characteristic emission lines [72, 73].

High resolution UV spectroscopy offers a wealth of complementary indicators for the study of T Tauri stars and their close environment. Their chromosphere and transition region can be probed using the same UV spectral lines as for main sequence stars (see previous section) with Mg\textsc{ii} h&k being the most prominent ones. The physical conditions as well as the kinematics of the accretion columns can be determined through the N\textsc{v}, C\textsc{iv}, H\textsc{ii} and Si\textsc{iv} lines, as well as the semi-forbidden lines of C\textsc{ii}, Fe\textsc{ii}, and Si\textsc{ii} in the case of classical T Tauri stars [74]. Finally, the Mg\textsc{ii}, Fe\textsc{ii}, and C\textsc{ii} lines as well as the H\textsc{2} fluorescence lines will allow us to probe the region at the interface between the stellar magnetosphere and the inner rim of the circumstellar disk [75].

Despite recent progress in both observations and numerical simulations of accretion flows [77], many open questions remain. With time-series of high-resolution UV-visible polarized spectra, it will be possible to study the 3D dynamic

• What is the effect of stellar magnetic activity on the atmospheres of exoplanets? How can we define habitability beyond the insolation criterion? High-resolution UV spectropolarimetry of cool stars is also the key to understand how they interact with their planetary systems through stellar winds, flares and associated coronal mass ejections (CMEs), and high energy radiation. These studies will be instrumental in revising the concept of habitable zone beyond the insolation criterion. This issue is particularly acute for M dwarfs whose activity is often cited as a possible obstacle to habitability. Although several studies have addressed the UV emission of these stars and their implications [69], we presently lack a consistent picture relating their magnetic properties to their UV emission in the time-domain. For solar-type stars, we still need to describe the evolution of magnetic activity and of its effects on habitability for stars following different rotational tracks from the ZAMS to the mature MS [70]. Finally, ultracool dwarfs have recently appeared as targets of choice to detect rocky planets [71] but presently little is known about their magnetic activity and space weather environment.
structure of accretion shocks and its relation with the surface magnetic field, extending present work in the visible range \cite{78}. Such information will be crucial in understanding the relation between stellar parameters, magnetic field properties and the geometry, mass-flux and time-dependence of accretion flows, as well as establishing the physical processes connecting accretion with the wind/outflow process. This point is of prime importance to understand how T Tauri stars regulate their rotation rate and avoid dislocation while accreting material with high specific angular momentum. Beyond the accretion/ejection processes, such observations will be of prime importance in devising how the high-energy environment of the protostar affects the overall properties of the circumstellar disk and the process of planet formation and migration. More specifically the following issues will be addressed:

- **How does the magnetic topology affect the magnetospheric accretion-ejection processes?** With the first spectropolarimetric surveys of T Tauri stars carried out with ground-based optical spectropolarimeters we are starting to get a consistent view of the magnetic properties of young Suns as a function of their stellar parameters \cite{79, 80, 81}, and this effort is presently being pursued at near-Infrared wavelengths \cite{67}. Combined UV and optical spectropolarimetry will be the ideal tool to establish the relation between the time-dependent 3D structure of the accretion flow and surface magnetic field of the star and test models. With UV spectropolarimetry we will characterize the strong B-fields arising at the sheared interface between star and disk in the PMS phase using emission lines forming within this interface region, and will trace the flows via polarization measurements of the nearby continuum. As stellar rotation decouples from the young planetary disk, the magnetic field is predicted to get stronger and more complex \cite{82}. Spectropolarimetric observations at UV wavelengths will allow us to investigate the propagation of magnetic energy through the stellar atmosphere into the uppermost coronal layers and the launching of outflows – winds, magnetospheric ejections and collimated jets \cite{83}.

- **What is the role the stellar magnetic activity in setting the physical conditions in the circumstellar disk and how does this affect the formation and early evolution of planets?** Observing and understanding high-energy radiation originating from the T Tauri star and its environment is also essential to establish its role in the evolution of the circumstellar disk. This role is twofold: first, high-energy radiation emitted by the star itself and by the collimated jets, as well as energetic particles accelerated during flare events, drive the ionization of the circumstellar disk. This is a key parameter for MHD processes such as the magneto-rotational instability, which is one of the main mechanisms invoked to explain the observed mass accretion rates of young T Tauri stars \cite{84, 85}. Second, high-energy radiation is thought to be responsible for the evaporation of circumstellar disks \cite{86}. Understanding the connection between the stellar magnetic field properties and the emission high-energy radiation is therefore crucial to explain the range of timescales observed for disk dissipation from 2 to 10 Ma \cite{87}. Both this disk evolution timescale and the high-energy radiation-driven chemical evolution of the disk are key parameters that impact the formation, early evolution and migration of planets \cite{88, 89}. Novel UV spectropolarimetric observations will constitute a unique opportunity to connect these processes from the stellar magnetic activity to the final architecture of planetary systems.

### 3.4 Evolved stars: chromospheres, surface structures and mass-loss

Cool giant and supergiant stars constitute a late evolutionary stage of low- and high-mass stars respectively. Because of rotational braking during the main sequence (for stars with significant winds during this stage) and angular momentum conservation during the subsequent inflation phase, these stars often display long rotation periods and consequently weak dynamo-generated magnetic fields. As in main sequence stars, with high-resolution UV spectropolarimetry it will be possible to study the 3D dynamic structure of the chromosphere of these stars and address the puzzle of chromospheric heating, but in a regime of parameters very different from solar, with very dynamic atmospheres (shocks and pulsations), generally weak magnetism and active chromospheres often without detectable X-ray coronal counterpart \cite{91}. It would also be possible to investigate the mechanisms – pulsations, shocks, turbulence and reduced effective gravity, radiation pressure – that drive the mass-loss of these stars from the photosphere to the upper atmosphere, as well as the role of magnetic fields \cite{92}, while mass-loss would be simultaneously measured through FUV lines \cite{90}. The following issues will be addressed:

- **How does chromospheric and coronal heating in evolved stars differs from the solar case?** The outer hot atmosphere of single cool evolved stars significantly differs from cool main sequence stars. These slowly rotating objects generate rather weak magnetic fields \cite{93, 94} only detectable when their evolutionary track crosses "magnetic strips" in the H-R diagram \cite{95}, and it is not clear whether solar-like active regions exists at the surface of these stars. Chromospheric heating by acoustic wave dissipation is thought to be an important contributor – responsible for the "basal flux" – while magnetic processes become important for the most active objects \cite{91}. The detection of coronal FUV lines however points towards the presence of very hot plasma ($\sim 300$ kK) in the atmosphere of some of these stars, as does the detection of weak X-ray emission in some
Figure 6: FUSE (Far Ultraviolet Spectroscopic Explorer) spectra of cool evolved stars in the wavelength region $111 - 114.5 \text{ nm}$ showing the presence of fluorescent Fe II emission in many of the coolest targets. The main emission lines are identified and the hatched area marks the position of Ni airglow emission, from [90].

- What are the respective contributions of atmospheric dynamics, radiation pressure and magnetic fields in the mass-loss process of different classes of evolved stars? Through their mass-loss cool evolved stars are the main contributors to the chemical enrichment of the ISM, and therefore constitute an essential link of the cycle of matter in the Galaxy. Although the main mechanisms likely responsible for this mass-loss have been identified – involving supersonic convection and shock waves, radiation pressure on molecular lines and dust grains, or magnetic fields – their respective contribution over the parameter space has not yet been devised [97]. With high-resolution spectroscopy at UV wavelengths we will have the unique opportunity to measure the magnetic activity and detect chromospheric plasma, measure atmospheric velocity fields and mass-loss rates, allowing us to study the different waves and pulsation propagation from the photosphere all the way to the upper chromosphere. Besides, the recent discovery of linear polarisation in the spectral lines of cool supergiant and AGB stars – particularly strong in the blue part of the visible spectrum – stimulates
the development of novel techniques to study the atmospheric dynamics of these stars [98]. Extending such methods to a simultaneous UV-visible coverage appears particularly promising to constrain the link between the large-scale surface dynamics on these stars and mass-loss and to connect them with the structure of their circumstellar environments as observed with high angular resolution techniques [99].

4 Space UV spectropolarimetry

The planned termination of the highly successful Hubble Space Telescope (HST) mission will eliminate scientific access to large aperture UV optimized space-borne instrumentation. However, there is significant interest in the development of a large UV-optical-IR telescope in the USA, further supported by the US National Academies study "Powering Science" of 2016 emphasized that a multi-purpose “12m class space telescope that would operate from the UV wavelength range to the near-IR domain”, was mandatory to address the most compelling science questions of today Astronomy & Astrophysics.

This concept served as the baseline for the Large Ultraviolet/Optical/Infrared Surveyor (LUVOIR), one of four large mission concepts currently undergoing community study for consideration by the 2020 Astronomy and Astrophysics Decadal Survey, that we will present below. Another, less ambitious, yet powerful, mission concept like CETUS is proposed to NASA, and planned to be operational at a time when there will be no other operational UV capability in the US space science fleet.

Over the past 40 years, European institutions have worked closely with NASA on developing and observing on UV astrophysics missions such as the International Ultraviolet Explorer (IUE) and the Hubble Space Telescope (HST) in partnership with NASA. There is still keen European interest in UV astrophysics today. For instance, of the 26 UV-related science white papers submitted to NASA’s survey Astro2020, about a third were from Europeans. In addition, a couple of mission concept have been developed in Europe such as Arago and EUVO.

Spectropolarimetry is proposed on all these missions of various sizes and scopes. This technique is a case where Europe is a leader, both concerning the technical development, and science exploitation.

4.1 POLLUX, a European instrument onboard the LUVOIR NASA flagship project

4.1.1 LUVOIR

LUVOIR is one of four Mission Concept Studies initiated by NASA in January 2016 for its 2020 Decadal Survey of Astronomy and Astrophysics. LUVOIR is designed to be a large multi-wavelength, multi-generational, serviceable observatory following the heritage of the Hubble Space Telescope. In scope with its ambitious planned design, its science goals would enable transformative advances across a broad range of astrophysics. With a proposed launch date in late 2030s, this observatory includes upgradable state-of-the-art instruments and would reside at Earth-Sun L2 point. A large fraction of LUVOIR’s schedule would be open to the community through a general observing program.

The LUVOIR study team is considering two architectures, one with a 15-m mirror (Architecture A), and another with a 9-m mirror (Architecture B). Architecture A is designed for launch on NASA’s planned Space Launch System (SLS), while Architecture B is being designed to launch on a heavy-lift launch vehicle with a 5-m diameter fairing, similar to those in use today.

The telescope will be flown in a L2 orbit. A versatile suite of instruments is being developed to fulfill the ambitious scientific goals of this telescope. LUVOIR will allow many scientific breakthroughs in virtually all domains of astrophysics and planetary science, from the epoch of reionization to star and planet formation. One of LUVOIR’s major objectives is to characterize with exquisite details the properties of a large range of exoplanets, including those where life could develop, and be habitable. More precisely, the major objectives of LUVOIR are:

- Exploring the full diversity of exoplanets.
- Discovering and characterizing exoplanets in the habitable zones of Sun-like stars across a range of ages and searching for bio-signatures in their atmospheres, in a survey large enough to provide evidence for (or against) the presence of habitable planets and life.
- Remote sensing of the planets, moons, and minor bodies of the solar system: resolving surface and cloud features as small as 50 km for outer planets and 200 km on Kuiper belt objects, and imaging the icy plumes from giant planet moons.
- Exploring the building blocks of galaxies both in the local universe and at their emergence in the distant past, and elucidating the nature of dark matter.
Figure 7: Preliminary rendering of the LUVOIR Architecture A observatory, which has a 15-meter diameter primary mirror and four instrument bays. An animation of the observatory deployment and pointing may be viewed at https://asd.gsfc.nasa.gov/luvoir/design/ Credit: A. Jones (NASA GSFC)

Figure 8: The four instrument bays of LUVOIR. Major elements of the payload are indicated

- Understanding how galaxies form and evolve from active to passive, both by studying their stars and their gaseous fuel across all temperatures and phases.
- Following the history of stars in the local volume out to tens of megaparsecs to understand how they form and how they depend on their environment, isolating gravitational wave sources
- Observing the birth of planets and understanding how the diversity of planetary systems arises.

To reach these goals, LUVOIR will be equipped with instruments offering a total wavelength coverage of 90 nm – 2.5 μm. Three of these instruments (ECLIPS, HDI, and LUMOS) are presently being studied by NASA while a fourth instrument (POLLUX) is being studied by a European consortium. Those four instruments are:

- ECLIPS: An ultra-high contrast coronagraph with an imaging camera and integral field spectrograph spanning 200 – 2,000 nm, capable of directly observing a wide range of exoplanets and obtaining spectra of their atmospheres.
- HDI: A near-UV to near-IR imager covering 200 – 2,500 nm, Nyquist sampled at 400 nm and diffraction limited at 500 nm, with high precision astrometry capability.
- LUMOS: A far-UV imager and far-UV + near-UV multi-resolution, multi-object spectrograph covering 100 – 400 nm, capable of simultaneous observations of up to hundreds of sources.
- POLLUX: A high-resolution UV spectropolarimeter (see details below).

The LUVOIR (and the three US-led instruments) study was initiated in January 2016, and was executed by the Goddard Space Flight Center, under the leadership of a Science and Technology Definition Team (STDT) drawn from the community. A final report presenting the full study of the telescope and instruments was submitted to NASA HQ by mid-July 2019. See more details at [https://wix.to/IkAkAsk](https://wix.to/IkAkAsk).

We argue that ESA should join NASA in the development of LUVOIR, if selected, since the costs of such a mission will very likely require NASA to seek partners that can make a substantial contribution to the project. We propose that ESA should contribute to the LUVOIR project with and M or L-class contribution, to the benefit the European astronomical community at-large. POLLUX is, to date, the only European-led instrument proposed (and already integrated) to the LUVOIR suite of instruments.

### 4.1.2 POLLUX

Following discussions between NASA and the French Space Agency (CNES), the POLLUX study was initiated in January 2017. It is supported by CNES (France), and developed by a consortium of European scientists.

POLLUX is a high-resolution spectropolarimeter operating at UV wavelengths, designed for LUVOIR-A. POLLUX will operate over a broad spectral range (90 to 400 nm), at high spectral resolution (R \( \geq 120,000 \)). This will allow us to resolve narrow UV emission and absorption lines, enabling us to follow the baryon cycle over cosmic time, from galaxies forming stars out of interstellar gas and grains, and planets forming in circumstellar disks, to the various forms of feedback into the interstellar and intergalactic medium (ISM and IGM), and from active galactic nuclei (AGN). POLLUX will of course also allow us to study many stellar physics issues described above. In particular, since it will be installed on a 15-m telescope, it will be possible to reach stars outside our galaxy.

![Figure 9: 3D rendering of POLLUX optical architecture](image)

The most innovative characteristic of POLLUX is its unique spectropolarimetric capability that will enable the detection of the UV polarized light reflected from exoplanets or from their circumplanetary material, and moons, and characterization of the magnetospheres of stars and planets, and their interactions. UV circular and linear polarization will provide a full picture of magnetic field properties and impact for a variety of media and objects, in particular all
types of stars. Linear polarimetry is especially powerful to provide information on deviations from spherical symmetry, providing an extension of interferometry into a domain that is not restricted by the angular size of the objects but by their flux. This aspect of POLLUX will be a very powerful tool for studies of the physics and large-scale structure of accretion disks around young stars and white dwarfs, and to constrain the properties of stellar ejecta and explosions. Since the parameter space opened by POLLUX is essentially uncharted territory, its potential for ground-breaking discoveries is tremendous.

POLLUX is designed for the LUVOIR-A architecture. To define its baseline configuration, we adopted the telescope parameters provided by the LUVOIR study.

POLLUX is a spectropolarimeter working in three channels. For practical reasons we refer to these as NUV (200 – 400 nm), MUV (118.5 – 200 nm), and FUV (90 – 124.5 nm). Each channel is equipped with its own dedicated polarimeter followed by a (tailored) high-resolution spectrograph. This design allows to achieve high spectral resolving power with feasible and affordable values of the detector length, the camera optics field of view, and the overall size of the instrument. It also allows us to use dedicated optical elements, coatings, detector, and polarimeter for each band, hence gaining in efficiency. The MUV + NUV channels are recorded simultaneously, the beams for the two wavelength domains being separated by a dichroic. The dichroic splitter allows the instrument to work in two bands simultaneously and use the full aperture thus achieving the high resolving power with relatively small collimator focal length. The FUV spectrum is recorded separately. POLLUX can be operated in pure spectroscopy mode or in spectropolarimetric mode. The full polarimeters are thus retractable in the MUV and NUV to allow the pure spectroscopic mode. In the FUV only the modulator is retractable. The analyzer is kept in the optical path to direct the beam towards the collimator. The full report presenting the POLLUX study is attached to the final LUVOIR report, submitted to NASA in July 2019 for the Decadal review. Full details about POLLUX can be also found at https://mission.lam.fr/pollux/

4.2 Arago, an M-size mission project for ESA

Arago is specially designed to address the above science objectives on stars within our galaxy, by obtaining (1) comprehensive 3D maps of selected stars all the way from their sub-photosphere to the frontiers of their immediate circumstellar environment, and (2) high-fidelity multi-parameter information on statistical stellar and planetary samples. Arago’s high-resolution spectropolarimeter will be the only facility able to simultaneously deliver all pertinent diagnostics throughout the UV and Visible domains.

![Arago telescope design](https://mission.lam.fr/pollux/)
magnetic field) and surface features (e.g., spots, chemical enhancements). The UV domain allows the characterisation of the environment of the star: its wind, magnetosphere, chromosphere, irradiation of exoplanets, etc. Observing both domains simultaneously is the only way to obtain a complete 3D view of the star and its surroundings, and directly link surface features to circumstellar structures, e.g. surface spots to coronal mass ejections, or magnetic footpoints to discs. In addition, the measurement of polarisation in the spectra allows us to detect and quantify the magnetic field and environment of stars and exoplanets. Linear polarimetry provides a means to determine deviations from spherical symmetry of all kinds of objects. It is the extension of interferometry into the domain that is not restricted by the objects’ angular size but merely by its flux.

Arago is a M-class space mission project consisting of a 1.3-meter telescope, equipped with a polarimeter simultaneously feeding two high-resolution spectrographs working in the UV (119-320 nm, R=25,000) and Visible (355-888 nm, R=35,000) spectral ranges. The spacecraft and telescope have been studied by Airbus Defence & Space (ADS) and Thales Alenia Space (TAS). These industrial studies did not identify any technical issues, and thus confirmed their feasibility (see also Sect 4.3). The proposed payload consists of a single UV+Visible polarimeter placed near the telescope focal plane. A dichroic behind the polarimeter separates the two wavelength domains to feed two classical echelle spectrometers using cross-dispersion techniques to reach the required spectral resolution. The full spectrum is spread onto two EMCCD detectors. A calibration unit allows us to inject light from calibration lamps in the polarimeter, instead of the stellar light coming from the telescope. The spacecraft and a fine guiding system (FGS) ensures precise pointing stability (30 mas during 30 minutes). The payload has been assessed through a Phase 0 study funded by CNES, which allowed us to refine its design and confirm its feasibility.

The payload, and in particular the detectors, require passive thermal control and thermo-mechanical stability during a complete acquisition sequence (maximum 30 minutes). As the instrument also requires pointing stability and a quiet and stable environment during a complete acquisition sequence, and the scientific objectives require observations anywhere in the sky for up to 30 consecutive days, the proposed mission profile is an L2 Lissajous orbit reached with an Ariane 62 class 1 launcher. Arago would mostly observe stars with magnitude between V=3 and 10. It would reach a typical signal-to-noise ratio (SNR) in the intensity spectrum of SNR>100 for B=7 (V=7) mag in 30 minutes for hot (OBA) stars, SNR=100 for B=7 (V=5) mag in 1 hour for solar-like (FG) stars, thus providing a very high SNR for multi-line averaged spectropolarimetric measurements, and SNR=10 in chromospheric emission lines of cool (KM) stars. A magnitude-limited (B<6 mag) legacy survey would be undertaken and immediately made publicly available. Additional statistical surveys, snapshot targets, targets for detailed 3D mapping, and targets of opportunity (e.g. supernovae) would be chosen following open calls for proposals, in an observatory-type mode. The nominal lifetime of the mission would be 4 years. More information about Arago can be found at http://arago-mission.obspm.fr

4.3 PSS onboard CETUS

The “Cosmic Evolution Through UV Surveys” (CETUS) is a probe-class mission concept proposed to NASA for its Decadal 2020 survey with a launch planned in 2029.

CETUS aims at studying the drivers of galaxy evolution at z ~ 1 – 2, make an accurate inventory of baryons in the warm-hot circumgalactic medium (CGM) and find or confirm missing baryons at low redshift, study how the CGM influences galaxy evolution, and measure the light curve of a UV-bright kilonova 200 Mpc away. CETUS includes a 1.5-m aperture diameter telescope with a large field-of-view. CETUS will provide capabilities for multiple scientific instruments: a Far Ultraviolet (FUV) and Near Ultraviolet (NUV) imaging camera; a NUV Multi-Object Spectrograph (MOS); and a dual-channel Point Source Spectrograph (PSS) in the Lyman Ultraviolet (LUV), FUV, and NUV spectral regions. The MOS will take slit spectra of up to 100 sources at once via next-generation Micro-Shutter Array (MSA), over the wavelength range 1800-3500 Å. Its spectral resolving power will be R ~ 1,000. The wide-field far-UV and near-UV cameras will have a field of view of 17.4’ x 17.4’, and will operate over two wavelength ranges, namely 1150-1800, and 2000-4000 Å. Their angular resolution will be 0.55", and 0.33", respectively. The FUV and NUV spectrographs can obtain R ~ 20,000 (resp. 40,000) spectra over the wavelength ranges 1000-1800 Å, and 2000-4000 Å, and accommodate a 6’-long slit.

A collaboration started with France in 2018 with the aim to add a polarimeter to the CETUS NUV spectrograph, similar to the one planned for the POLLUX NUV spectropolarimeter. Discussions are ongoing to move the full PSS UV spectrograph under European leadership.

Each of the three instruments has its own aperture at the telescope focal plane, and each functions independently (with the exception that the prime instrument controls the telescope pointing and roll angle). Each instrument can be removed or inserted into the instrument bay without disturbing the others. Together, the instruments are managed
under a single governing ICD and make use of commonality of detectors (CCDs and MCPs), thus having similar electronics, packaging, drivers and software. Commonalities of Offner relays and devices in the camera and MOS are recognized.

Figure 11: CETUS telescope design, with its 3 instruments. (Image courtesy by the CETUS team.)

4.4 EUVO

The European UltraViolet-Optical Observatory (EUVO) project has been previously submitted to ESA and should be reconsidered for a future L mission. Such an observatory, with a 8-m primary mirror equipped with a high-resolution UV spectropolarimeter, would fulfill many science goals including all the stellar cases described above. It would be ideal to combine both monitoring of many different stellar targets and the possibility to reach faint targets outside our galaxy.

Considering stellar science only, it might however be more cost-effective for ESA to fund POLLUX (∼300 Meuros) on LUVOIR and Arago (∼500 Meuros) than EUVO. Considering the many other science cases that EUVO can address, this L mission nevertheless remains very attractive, especially considering the fact that the selection of LUVOIR by NASA is very uncertain.

4.5 Readiness and technological challenges

The technological solutions required for the different instrument/mission presented above have different levels of technological readiness (TRL). However, solution paths are identified to go from today’s TRL to TRL = 6 by the end of the Preliminary Design Review (PDR) of each of them.

The LUVOIR and EUVO designs incorporate heritage elements from many missions, including the Hubble Space Telescope (HST), James Webb Space Telescope (JWST), and the Wide Field Infrared Survey Telescope (WFIRST). Use of heritage components establishes confidence in the design’s feasibility, as well as cost and schedule realism. Throughout the concept study, the LUVOIR project has sought to take advantage of heritage designs and components to the greatest extent possible to ensure an appropriate level of risk is constrained to truly new items technology.

Similarly, the studies by ADS and TAS demonstrated that Arago does not require challenging technology. The spectrographs use classical echelle designs and elements. The UV spectrograph design minimizes the number of optical surfaces to optimize throughput. The UV range requires the use of specific materials (MgF2), coatings, and management of optical surface qualities, but this has already been achieved for other space missions (e.g. IUE, HST).
Except for the microshutter array (NG-MSA), new technologies needed by CETUS are ready now – from low-scatter gratings to larger and better detectors [100], to telescope mirrors better than Hubble’s, and mirror coatings enabling probes deeper into the far-UV while providing protection against degradation [101]. The Next-Generation Microshutter Array (MSA) is the key technology for further development that is proceeding at NASA/GSFC with several design improvements and scale-ups already demonstrated and further array fabrication optimizations being addressed in a current 3-year SAT. Should this not be matured in time, the TRL 8 JWST NIRSpec MSA will be utilized.

The missions will be equipped with new concepts of spectropolarimeter capable of operating at UV wavelengths, with high spectral resolution power yet delivering high throughputs. The POLLUX instrument is by far the most challenging as it involves the FUV domain down to 90 nm, the technological solutions adopted in the design proposed to NASA in July 2019 have different levels of technological readiness (TRL). The most critical technological challenges that have been identified for this high-resolution UV spectropolarimeter are: efficient dichroic and coatings in the UV range, polarimeters, gratings (echelle and cross-dispersers), detectors.

The mission designs currently rely on electron-multiplication CCDs (EMCCDs) detectors, which are progressively surpassing the capacities of MCPs traditionally used in the UV domain. EMCCDs have an intrinsic gain stage allowing photon counting operation, larger device sizes with smaller pixel dimensions. Recent technological development on entrance window technologies such as δ-doping, have raised their potential competitiveness [102]. The technology of δ-doped EMCCDs is not fully mature, and a major challenge will be to demonstrate feasibility of detector wafers large enough to accommodate our needs (typical detector size is 15k x 2k for POLLUX). A promising alternative is to consider CMOS, δ-doped for enhanced UV performance. These devices are rapidly developing and offer larger formats than CCD devices.

The polarimetric technique proposed for all those missions above 123 nm is very similar to polarimeters on-board current space missions (e.g., SOT on JAXA’s Hinode or NASA’s CLASP), although the instrument may cover a much wider wavelength range. The modulator is composed of a rotating stack of MgF2 plates followed by a polarizing beam-splitter, allowing users to measure the full Stokes (IQUV) spectrum. Below 123 nm however, i.e. for LUVOIR and EUVO, it is necessary to use a reflective polarimeter. Such a reflective UV polarimeter has never flown but is composed of mirrors only, therefore it does not appear particularly challenging.

5 Conclusions

No space mission equipped with a high-resolution UV spectropolarimeter covering a wide wavelength domain has ever flown. Such an instrument would open a new door in stellar physics by allowing to investigate the origin, evolution, and impact of magnetic fields and magnetospheric structures in both hot and cool stars. This would in particular allow us to take a leap forward in the comprehension of the structure, environment, activity, and evolution of all types of stars, with important consequences on many other domains of astrophysics. A high-resolution UV spectropolarimeter placed on a M-size mission (such as Arago) would allow the detailed 3D mapping of stars and their magnetized environment. Placed on a larger aperture space telescope (such as LUVOIR or a L mission), detailed monitoring would be performed on less stars (as the telescope would likely be shared with other instruments) but it would be possible to reach fainter stars and in particular stars in other galaxies and thus study different ages and metallicities providing additional insights.
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